## Monte Carlos and New Physics

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## The Phenomenology Pipeline



Exclusions
Hints
Evidence
Discoveries
Surprises

## INTERPRETATION

Statistical Tests
Validate/Falsify Models
Constrain Free Parameters

## Making Predictions

## Scattering

 Experiments:

LHC detector
Cosmic-Ray detector Neutrino detector X-ray telescope

## $\rightarrow$ Integrate differential cross sections

 over specific phase-space regionsPredicted number of counts
= integral over solid angle

$$
N_{\text {count }}(\Delta \Omega) \propto \int_{\Delta \Omega} \mathrm{d} \Omega \frac{\mathrm{~d} \sigma}{\mathrm{~d} \Omega}
$$

## In particle physics:

Integrate over all quantum histories (+ interferences)

In nature, $\sigma$ is all-orders Smatrix element, integrated over 3 dimensions per particle (with resonances, singularities, loops, nonperturbative dynamics, ...)

## $\rightarrow$ Monte Carlo



## Recap Convergence:

Calculus: $\{A\}$ converges to $B$ if $n$ exists for which $\left|A_{i>n}-B\right|<\varepsilon$, for any $\varepsilon>0$

Monte Carlo: $\{A\}$ converges to $B$ if $n$ exists for which
the probability for $\left|A_{i>n}-B\right|<\varepsilon$, is $>P$, for any $P[0<P<1]$ for any $\varepsilon>0$
Any technique that makes use of random sampling
MC: prescribed for cases of complicated / coupled integrands in high dimensions

| Numerical Uncertainty <br> (after $n$ function evaluations) | $n_{\text {eval }} /$ <br> bin | Conv. Rate <br> (in 1D) | Conv. Rate <br> (in D dim) |
| :---: | :---: | :---: | :---: |
| Trapezoidal Rule (2-point) | $2^{D}$ | $1 / n^{2}$ | $1 / n^{2 / D}$ |
| Simpson's Rule (3-point) | $3^{D}$ | $1 / n^{4}$ | $1 / n^{4 / D}$ |
| Monte Carlo | 1 | $1 / n^{1 / 2}$ | $1 / n^{1 / 2}$ |

+ optimisations (stratification, adaptation), coupled/iterative solutions (Markov-Chain Monte Carlo)


## The Role of MC Generators

## T H E O R Y



Calculate Everything $\approx$ solve QFT＊$\rightarrow$ requires compromise！
Event Generators ：start from elementary scattering process Include the＇most significant＇corrections：higher－order matrix elements， bremsstrahlung，resonance decays，hadronization，underlying event，beam remnants，．．．


A detailed picture that connects directly with the observable world

of hadrons，photons，and leptons


## Organising the Calculation

Divide and Conquer $\rightarrow$ Split the problem into many (nested) pieces

+ Quantum mechanics $\rightarrow$ Probabilities $\rightarrow$ Random Numbers

$$
\mathcal{P}_{\text {event }}=\mathcal{P}_{\text {hard }} \otimes \mathcal{P}_{\text {dec }} \otimes \mathcal{P}_{\text {ISR }} \otimes \mathcal{P}_{\text {FSR }} \otimes \mathcal{P}_{\text {MPI }} \otimes \mathcal{P}_{\text {Had }} \otimes \ldots
$$



Hard Process \& Decays:
Use process-specific (N)LO matrix elements (e.g., gg $\rightarrow \mathrm{H}^{0} \rightarrow \gamma \gamma$ )
$\rightarrow$ Sets "hard" resolution scale for process: Qmax
ISR \& FSR (Initial- \& Final-State Radiation):
Bremsstrahlung, driven by differential (DGLAP) evolution equations, $d P / \mathrm{dQ}^{2}$, as function of resolution scale; rom Qmax to $\mathrm{Qhad}^{\sim} 1 \mathrm{GeV}$

MPI (Multi-Parton Interactions)
Protons contain lots of partons $\rightarrow$ can have additional (soft) partonparton interactions $\rightarrow$ Additional (soft) "Underlying-Event" activity

## Hadronization

Non-perturbative modeling of partons $\rightarrow$ hadrons transition

## Challenges Beyond Fixed Order

QCD is more than just a perturbative expansion in $\alpha_{s}$
The relation between $\alpha_{s}$, Feynman diagrams, and the full QCD dynamics involves spectacular "emergent" phenomena:


Jets (perturbative QCD, initial- and final-state radiation) $\longleftrightarrow$ amplitude structures in quantum field theory $\longleftrightarrow$ factorisation \& unitarity. Precision jet (structure) studies.

Strings (strong gluon fields) $\longleftrightarrow$ quantum-classical correspondence. String physics. String breaks. Dynamics of hadronization phase transition.


Hadrons $\longleftrightarrow$ Spectroscopy (incl excited and exotic states), lattice QCD, (rare) decays, mixing, light nuclei. Hadron beams $\rightarrow$ multiparton interactions, diffraction, ...


## What are Jets?

Think of jets as projections that provide a universal view of events


Parton Shower Jet Definition


jet 1


I'm not going to cover the many different types of jet clustering algorithms ( $k_{T}$, anti- $K_{T}, C / A$, cones, ...) - see e.g., lectures \& notes by $G$. Salam.

- Focus instead on the physical origin and MC modeling of jets


## The Structure of Jets

Most bremsstrahlung is driven by divergent propagators
$\rightarrow$ simple structure

## Gauge amplitudes factorize

 in singular limits ( $\rightarrow$ universal "conformal" or "fractal" structure)

$$
\begin{aligned}
& \text { Partons } \mathrm{ab} \rightarrow \quad \mathrm{P}(\mathrm{z})=\text { "DGLAP" splitting kernels, with } \mathrm{z}=\text { energy fraction }=\mathrm{E}_{\mathrm{a}} /\left(\mathrm{E}_{\mathrm{a}}+\mathrm{E}_{\mathrm{b}}\right) \\
& \text { "collinear": } \\
& \qquad\left|\mathcal{M}_{F+1}(\ldots, a, b, \ldots)\right|^{2} \xrightarrow{a| | b} g_{s}^{2} \mathcal{C} \frac{P(z)}{2\left(p_{a} \cdot p_{b}\right)}\left|\mathcal{M}_{F}(\ldots, a+b, \ldots)\right|^{2}
\end{aligned}
$$

Gluon j $\rightarrow$ "soft":
Coherence $\rightarrow$ Parton j really emitted by (i,k) "colour antenna"

$$
\left|\mathcal{M}_{F+1}(\ldots, i, j, k \ldots)\right|^{2} \xrightarrow{j_{g} \rightarrow 0} g_{s}^{2} \mathcal{C} \frac{\left(p_{i} \cdot p_{k}\right)}{\left(p_{i} \cdot p_{j}\right)\left(p_{j} \cdot p_{k}\right)}\left|\mathcal{M}_{F}(\ldots, i, k, \ldots)\right|^{2}
$$

+ scaling violation: $g_{s}{ }^{2} \rightarrow 4 \pi \alpha_{s}\left(\mathrm{Q}^{2}\right)$
See e.g.: PS, Introduction to QCD, TASI 2012, arXiv:1207.2389

Can apply this many times
$\rightarrow$ nested factorizations

## Other Examples of Factorisation

## Factorization of Production and Decay:



Valid up to corrections $\Gamma / \mathrm{m} \rightarrow$ breaks down for large $\Gamma$ (More subtle when particle is coloured/charged/polarised)

Factorization of Long and Short Distances Scale of fluctuations inside a hadron
$\sim \Lambda_{\mathrm{QCD}} \sim 200 \mathrm{MeV}$
Scale of hard process $>\Lambda_{\mathrm{QCD}}$
$\rightarrow$ proton looks "frozen" Instantaneous snapshot of long-
 wavelength structure, independent of nature of hard process $\rightarrow$ PDFs

## The Structure of Quantum Fields

What we actually see when we look at a "jet", or inside a proton An ever-repeating self-similar pattern of quantum fluctuations At increasingly smaller energies or distances: scaling (modulo a(Q) scaling violation) To our best knowledge, this is what a fundamental ('elementary') particle really looks like


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What we actually see when we look at a "jet", or inside a proton An ever-repeating self-similar pattern of quantum fluctuations At increasingly smaller energies or distances: scaling (modulo a(Q) scaling violation) To our best knowledge, this is what a fundamental ('elementary') particle really looks like

Nature makes copious use of such structures - Fractals


## Fractal QFT

## Bremsstrahlung

Rate of bremsstrahlung jets mainly depends on the RATIO of the jet $p_{T}$ to the "hard scale"


## Harder Processes are Accompanied by Harder Jets

## Conformal QCD in Action

Naively, QCD radiation suppressed by $\alpha_{s} \approx 0.1$
$\rightarrow$ Truncate at fixed order $=$ LO, NLO, $\ldots$
But beware the jet-within-a-jet-within-a-jet ...

Example: $\quad 100 \mathrm{GeV}$ can be "soft" at the LHC
SUSY pair production at $\mathrm{LHC}_{14}$, with $M_{\text {susy }} \approx 600 \mathrm{GeV}$

| LHC - spsla - m~600 GeV |  |  |  |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Plehn, Rainwater, PS PLB645(2007)217 |  |  |  |  |  |  |
| FIXED ORDER pQCD $\sigma_{\text {tot }}[\mathrm{pb}]$ $\tilde{g} \tilde{g}$ $\tilde{u}_{L} \tilde{g}$ $\tilde{u}_{L} \tilde{u}_{L}^{*}$ $\tilde{u}_{L} \tilde{u}_{L}$ $T T$ <br> $p_{T, j}>100 \mathrm{GeV}$ $\sigma_{0 j}$ 4.83 5.65 0.286 0.502 1.30 <br> inclusive $\mathbf{x}+\mathbf{1}$ "jet" $\rightarrow \sigma_{1 j}$ 2.89 2.74 0.136 0.145 0.73 <br> inclusive $\mathbf{x}+\mathbf{2}$ "jets" $\rightarrow \sigma_{2 j}$ 1.09 0.85 0.049 0.039 0.26 |  |  |  |  |  |  |

$\sigma$ for $X+$ jets much larger than
naive estimate

| $p_{T, j} \nmid 50 \mathrm{GeV}$ | $\sigma_{0 j}$ | 4.83 | 5.65 | 0.286 | 0.502 | 1.30 |
| :---: | :--- | :--- | :--- | :--- | :--- | :--- |
|  | $\sigma_{1 j}$ | 5.90 | 5.37 | 0.283 | 0.285 | 1.50 |
|  | $\sigma_{2 j}$ | 4.17 | 3.18 | 0.179 | 0.117 | 1.21 |

(Computed with SUSY-MadGraph)

All the scales are high, $\mathrm{Q} \gg 1 \mathrm{GeV}$, so perturbation theory should be OK

## Apropos Factorisation

## Why are Fixed-Order QCD matrix elements not enough?

F.O. QCD requires Large scales ( $\boldsymbol{\alpha}_{\mathrm{s}}$ small enough to be perturbative - not too bad, since we anyway often want to consider large-scale processes)
F.O. QCD also requires No hierarchies

Conformal jets-within-jets structure: integrated over phase space, bremsstrahlung poles $\rightarrow$ logarithms
$\rightarrow$ large if upper and lower integration limits are hierarchically different


## Resummation to the Rescue

PDFs: connect incoming hadrons with the high-scale process
PDF evolution: sums the (leading, next-to-leading, ...) logarithms to all orders, between the high scale and the initial-state proton scale $\leftrightarrow$ initial-state radiation

Fragmentation Functions: connect high-scale process with final-state hadrons FF evolution: sums the logarithms to all orders, between the high scale and the final-state hadronic (or more general observable) scale $\leftrightarrow$ final-state radiation

$$
\frac{\mathrm{d} \sigma}{\mathrm{~d} X}=\sum_{a, b} \sum_{f} \int_{\hat{X}_{f}} f_{a}\left(x_{a}, Q_{i}^{2}\right) f_{b}\left(x_{b}, Q_{i}^{2}\right) \frac{\mathrm{d} \hat{\sigma}_{a b \rightarrow f}\left(x_{a}, x_{b}, f, Q_{i}^{2}, Q_{f}^{2}\right)}{\mathrm{d} \hat{X}_{f}} D\left(\hat{X}_{f} \rightarrow X, Q_{i}^{2}, Q_{f}^{2}\right)
$$

PDFs: needed to compute inclusive cross sections

FFs: needed to compute (semi-)exclusive cross sections

Resummed pQCD: All resolved scales >> @ecD AND X Infrared Safe

## Interpretation

Naively, QCD radiation suppressed by $\alpha_{s} \approx 0.1$
$\rightarrow$ Truncate at fixed order $=$ LO, NLO, $\ldots$
But beware the jet-within-a-jet-within-a-jet ...

Example: $\quad 100 \mathrm{GeV}$ can be "soft" at the LHC
SUSY pair production at 14 TeV , with $M_{\text {susy }} \approx 600 \mathrm{GeV}$

| LHC - spsla - m~600 GeV |  |  |  |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
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$\sigma$ for $X+$ jets much larger than naive estimate

| $p_{T, j} \ngtr 50 \mathrm{GeV}$ | $\sigma_{0 j}$ | 4.83 | 5.65 | 0.286 | 0.502 | 1.30 |
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|  | $\sigma_{1 j}$ | 5.90 | 5.37 | 0.283 | 0.285 | 1.50 |
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$\sigma$ for 50 GeV jets $\approx$ larger than total cross section $\rightarrow$ not under (fixed-order) control
(Computed with SUSY-MadGraph)
Interpretation : Most of these events will have more than one $\mathbf{5 0 - G e V}$ jet !

## Parton Showers

So it's not like you can put a cut at X (e.g., 50 , or even 100 ) GeV and say: "ok, now fixed-order matrix elements will be OK"

## Harder Processes are Accompanied by Harder Jets

The hard scale Qhard of your process will start off the fractal Sooner or later you will resolve bremsstrahlung structure, for Qiti/Qhard (or more generally $\mathrm{Q}_{\text {resolved }}$ /Qhard) $\ll 1$ Will generate corrections to your kinematics,
Can be important combinatorial background if you are looking for decay jets of similar $p_{T}$ scales (often, $\Delta M \ll M$ )

This is what parton showers are made for (as well as resolving the fractal structure inside each of the jets)

## Bremsstrahlung

For any basic process $d \sigma_{X}=\checkmark$ (calculated process by process)


$$
\begin{aligned}
& d \sigma_{X+1} \sim N_{C} 2 g_{s}^{2} \frac{d s_{i 1}}{s_{i 1}} \frac{d s_{1 j}}{s_{1 j}} d \sigma_{X} \quad \checkmark \\
& d \sigma_{X+2} \sim N_{C} 2 g_{s}^{2} \frac{d s_{i 2}}{s_{i 2}} \frac{d s_{2 j}}{s_{2 j}} d \sigma_{X+1} \quad \checkmark \\
& d \sigma_{X+3} \sim N_{C} 2 g_{s}^{2} \frac{d s_{i 3}}{s_{i 3}} \frac{d s_{3 j}}{s_{3 j}} d \sigma_{X+2} \quad \ldots
\end{aligned}
$$

## Factorization in Soft and Collinear Limits

$$
\begin{array}{r}
P(z): \text { "DGLAP Splitting Functions" } \\
\left|M\left(\ldots, p_{i}, p_{j} \ldots\right)\right|^{2} \xrightarrow{i \| j} g_{s}^{2} \mathcal{C} \frac{P(z)}{s_{i j}}\left|M\left(\ldots, p_{i}+p_{j}, \ldots\right)\right|^{2} \\
\left|M\left(\ldots, p_{i}, p_{j}, p_{k} \ldots\right)\right|^{2} \xrightarrow{j_{g} \rightarrow 0} g_{s}^{2} \mathcal{C} \frac{2 s_{i k}}{s_{i j} s_{j k}}\left|M\left(\ldots, p_{i}, p_{k}, \ldots\right)\right|^{2} \\
\text { "Soft Eikonal" }: \text { generalizes to Dipole/Antenna Functions }
\end{array}
$$

## Bremsstrahlung

$$
\text { For any basic process } d \sigma_{X}=\checkmark \text { (calculated process by process) }
$$



$$
\begin{aligned}
& d \sigma_{X+1} \sim N_{C} 2 g_{s}^{2} \frac{d s_{i 1}}{s_{i 1}} \frac{d s_{1 j}}{s_{1 j}} d \sigma_{X} \quad \checkmark \\
& d \sigma_{X+2} \sim N_{C} 2 g_{s}^{2} \frac{d s_{i 2}}{s_{i 2}} \frac{d s_{2 j}}{s_{2 j}} d \sigma_{X+1} \quad \checkmark \\
& d \sigma_{X+3} \sim N_{C} 2 g_{s}^{2} \frac{d s_{i 3}}{s_{i 3}} \frac{d s_{3 j}}{s_{3 j}} d \sigma_{X+2} \quad \ldots
\end{aligned}
$$

Singularities: mandated by gauge theory Non-singular terms: process-dependent

## SOFT

COLLINEAR

$$
\begin{array}{r}
\frac{\left|\mathcal{M}\left(Z^{0} \rightarrow q_{i} g_{j} \bar{q}_{k}\right)\right|^{2}}{\left|\mathcal{M}\left(Z^{0} \rightarrow q_{I} \bar{q}_{K}\right)\right|^{2}}=g_{s}^{2} 2 C_{F}\left[\frac{2 s_{i k}}{s_{i j} s_{j k}}+\frac{1}{s_{I K}}\left(\frac{s_{i j}}{s_{j k}}+\frac{s_{j k}}{s_{i j}}\right)\right] \\
\frac{\left|\mathcal{M}\left(H^{0} \rightarrow q_{i} g_{j} \bar{q}_{k}\right)\right|^{2}}{\left|\mathcal{M}\left(H^{0} \rightarrow q_{I} \bar{q}_{K}\right)\right|^{2}}=g_{s}^{2} 2 C_{F}\left[\frac{2 s_{i k}}{s_{i j} s_{j k}}+\frac{1}{s_{I K}}\left(\frac{s_{i j}}{s_{j k}}+\frac{s_{j k}}{s_{i j}}+2\right)\right] \\
\text { SOFT } \\
\text { COLLINEAR+F }
\end{array}
$$

## Bremsstrahlung



For any basic process $d \sigma_{X}=\checkmark$ (calculated process by process)

$$
\begin{aligned}
& d \sigma_{X+1} \sim N_{C} 2 g_{s}^{2} \frac{d s_{i 1}}{s_{i 1}} \frac{d s_{1 j}}{s_{1 j}} d \sigma_{X} \quad \checkmark \\
& d \sigma_{X+2} \sim N_{C} 2 g_{s}^{2} \frac{d s_{i 2}}{s_{i 2}} \frac{d s_{2 j}}{s_{2 j}} d \sigma_{X+1} \quad \checkmark \\
& d \sigma_{X+3} \sim N_{C} 2 g_{s}^{2} \frac{d s_{i 3}}{s_{i 3}} \frac{d s_{3 j}}{s_{3 j}} d \sigma_{X+2} \quad \ldots
\end{aligned}
$$

## Iterated factorization

Gives us a universal approximation to $\infty$-order tree-level cross sections. Exact in singular (strongly ordered) limit.
Finite terms (non-universal) $\rightarrow$ Uncertainties for non-singular (hard) radiation

But something is not right ... Total $\sigma$ would be infinite ...

## Loops and Legs

Coefficients of the Perturbative Series


## Cross sections at LO

Born @ LO

$$
\sigma_{\text {Born }}=\int\left|M_{X}^{(0)}\right|^{2}
$$



Born + n @ LO

$$
\sigma_{\mathrm{X}+1}^{\mathrm{LO}}(R)=\int_{R}\left|M_{X+1}^{(0)}\right|^{2}
$$



| $X^{(2)}$ | $X+I^{(2)}$ | $\ldots$ |
| :---: | :---: | :---: |
| $X^{(1)}$ | $X+I^{(1)}$ | $\ldots$ |
| Born | $X+I^{(0)}$ | $X+2^{(0)}$ |

$\mathrm{R}=$ some "Infrared Safe" phase space region (Often a cut on $p_{\perp}>X \mathrm{GeV}$ ) Careful not to take it too low!

$$
\frac{\left|M_{X+1}\right|^{2}}{\left|M_{X}\right|^{2}} \propto g_{s}^{2} 2 C_{F}\left[\frac{2 s_{i k}}{s_{i j} s_{j k}}+\frac{1}{s_{I K}}\left(\frac{s_{i j}}{s_{j k}}+\frac{s_{j k}}{s_{i j}}\right)\right]
$$

Infrared divergent (when $\mathrm{s}_{\mathrm{ij}}$ and/or $\mathrm{s}_{\mathrm{jk}} \rightarrow 0$ ): Integral $\rightarrow$ Logarithms

## UNITARITY (at NLO)

NLO:


KLN Theorem (Kinoshita-Lee-Nauenberg)
Sum over 'degenerate quantum states' :
Singularities cancel at complete order (only finite terms left over)

$$
=\sigma_{\text {Born }}+\text { Finite }\left\{\int\left|M_{X+1}^{(0)}\right|^{2}\right\}+\text { Finite }\left\{\int 2 \operatorname{Re}\left[M_{X}^{(1)} M_{X}^{(0) *}\right]\right\}
$$

$$
\sigma_{\mathrm{NLO}}\left(e^{+} e^{-} \rightarrow q \bar{q}\right)=\sigma_{\mathrm{LO}}\left(e^{+} e^{-} \rightarrow q \bar{q}\right)\left(1+\left(\frac{\alpha_{s}\left(E_{\mathrm{CM}}\right.}{\pi}\right)+\mathcal{O}\left(\alpha_{s}^{2}\right)\right)
$$

## (The Subtraction Idea)

How do I get finite\{Real\} and finite\{Virtual\} ?
First step: classify IR singularities using universal functions
EXAMPLE: factorization of amplitudes in the soft limit

Soft Limit $\left(E_{j} \rightarrow 0\right)$ :

$\left|\mathcal{M}_{n+1}(1, \cdots, i, j, k, \cdots, n+1)\right|^{2} \xrightarrow{j_{g} \rightarrow 0} g_{s}^{2} \mathcal{C}_{i j k} S_{i j k}\left|\mathcal{M}_{n}(1, \cdots, i, k, \cdots, n+1)\right|^{2}$

Universal
"Soft Eikonal"

$$
S_{i j k}\left(m_{I}, m_{K}\right)=\frac{2 s_{i k}}{s_{i j} s_{j k}}-\frac{2 m_{I}^{2}}{s_{i j}^{2}}-\frac{2 m_{K}^{2}}{s_{j k}^{2}}
$$

$$
s_{i j} \equiv 2 p_{i} \cdot p_{j}
$$

## (The Subtraction Idea)

## How do I get finite\{Real\} and finite\{Virtual\} ?

First step: classify IR singularities using universal functions
Add and subtract IR limits (SOFT and COLLINEAR)

$$
\mathrm{d} \sigma_{N L O}=\int_{\mathrm{d} \Phi_{m+1}} \frac{\underbrace{\left(\mathrm{~d} \sigma_{N L O}^{R}\right.}_{\text {Finite by Universality }}-\underbrace{\mathrm{d} \sigma_{N L O}^{S}}_{\text {Finite by KLN }}+\underbrace{\int_{\mathrm{d} \sigma^{\prime}} \mathrm{d}_{N L O}^{S}}_{\mathrm{d} \Phi_{m+1}}+\int_{N L O}]}{\sigma_{N}^{V}}
$$

Dipoles (CataniSeymour)
Global Antennae (Gehrmann,
Gehrmann-de Ridder, Glover)
Sector Antennae (Kosower)

Choice of subtraction terms:
Singularities mandated by gauge theory
Non-singular terms: up to you (added and subtracted, so vanish)

$$
\begin{array}{r}
\frac{\left|\mathcal{M}\left(Z^{0} \rightarrow q_{i} g_{j} \bar{q}_{k}\right)\right|^{2}}{\left|\mathcal{M}\left(Z^{0} \rightarrow q_{I} \bar{q}_{K}\right)\right|^{2}}=g_{s}^{2} 2 C_{F}\left[\frac{2 s_{i k}}{s_{i j} s_{j k}}+\frac{1}{s_{I K}}\left(\frac{s_{i j}}{s_{j k}}+\frac{s_{j k}}{s_{i j}}\right)\right] \\
\frac{\left|\mathcal{M}\left(H^{0} \rightarrow q_{i} g_{j} \bar{q}_{k}\right)\right|^{2}}{\left|\mathcal{M}\left(H^{0} \rightarrow q_{I} \bar{q}_{K}\right)\right|^{2}}=g_{s}^{2} 2 C_{F}\left[\frac{2 s_{i k}}{s_{i j} s_{j k}}+\frac{1}{s_{I K}}\left(\frac{s_{i j}}{s_{j k}}+\frac{s_{j k}}{s_{i j}}+2\right)\right]
\end{array}
$$

## Infrared Safety

## Definition: an observable is infrared safe if it is insensitive to

## SOFT radiation:

Adding any number of infinitely soft particles (zero-energy) should not change the value of the observable

## COLLINEAR radiation:

Splitting an existing particle up into two comoving ones (conserving the total momentum and energy) should not change the value of the observable

Note: some people use the word "infrared" to refer to soft only. Hence you may also hear "infrared and collinear safety". Advice: always be explicit and clear what you mean.

## Why do we care?

## Collinear Safe

Virtual and Real go into same bins!

jet 1
$\alpha_{s}^{n} \times(-\infty)$

$\alpha_{s}^{n} \times(+\infty)$
Infinities cancel
(KLN: 'degenerate states')

## Collinear Unsafe

Virtual and Real go into different bins!



$$
\underbrace{\text { jet } 2}_{\text {jet } 1 ~}
$$

$\alpha_{s}^{n} \times(-\infty)$
$\alpha_{s}^{n} \times(+\infty)$

Infinities do not cancel
Invalidates perturbation theory

Real life does not have infinities, but pert. infinity leaves a real-life trace

$$
\alpha_{\mathrm{s}}^{2}+\alpha_{\mathrm{s}}^{3}+\alpha_{\mathrm{s}}^{4} \times \infty \rightarrow \alpha_{\mathrm{s}}^{2}+\alpha_{\mathrm{s}}^{3}+\alpha_{\mathrm{s}}^{4} \times \ln p_{t} / \Lambda \rightarrow \alpha_{\mathrm{s}}^{2}+\underbrace{\alpha_{\mathrm{s}}^{3}+\alpha_{\mathrm{s}}^{3}}_{\text {BOTH WASTED }}
$$

## Summary

## This Lecture:

Making Predictions: the Role of MC Generators
Jets: Factorisation of QCD amplitudes in soft/collinear limits
Harder Processes are Accompanied by Harder Jets
We collide - and observe - hadrons, with low-scale nonperturbative structure. They participate in hard processes, with Qhard hierarchically greater than mhad $\sim 1 \mathrm{GeV}$.

With (IR safe) jets, we get to replace mad by $\mathbf{p}_{\text {tjet }}$ Can be computed perturbatively (using PDFs for initial state) but hierarchies $\mathrm{Qhard}^{2} / \mathrm{P}_{\text {tJet }}$ can still $\rightarrow$ need resummation

Next Two Lectures (Tuesday \& Friday)
Lecture 2: Parton showers + Matching \& Merging
Lecture 3: Hadronisation + BSM Signals and Backgrounds

Extra Slides

Easy to collect millions of events of "high-cross-section-physics"
$\rightarrow$ Test models of
"known physics" to
high precision

Triggers target the needles in the haystack

proton - (anti)proton cross sections


## PDFs: Factorisation Theorem

## In DIS, there is a formal proof of PDF (collinear)

 factorisation(Collins, Soper, 1987)


Note: Beyond LO, $f$ can be more than one parton
$\rightarrow$ We really can write the cross section in factorized form :

$$
\begin{aligned}
& \sigma^{\ell h}=\sum_{i} \sum_{f} \int d x_{i} \int d \Phi_{f} f_{i / h}\left(x_{i}, Q_{F}^{2}\right) \frac{d \hat{\sigma}^{\ell i \rightarrow f}\left(x_{i}, \Phi_{f}, Q_{F}^{2}\right)}{d x_{i} d \Phi_{f}} \\
& \text { Sum over } \\
& \text { Initial (i) } \\
& \text { and final (f) } \\
& \text { parton flavors } \\
& \Phi_{f} \quad f_{i / h} \\
& =\text { Final-state } \quad=\text { PDFs } \\
& \text { phase space Assumption: } \\
& \mathrm{Q}^{2}=\mathrm{QF}^{2} \\
& \text { Differential partonic } \\
& \text { Hard-scattering } \\
& \text { Matrix Element(s) }
\end{aligned}
$$

## There is no unique or "best" jet definition

YOU decide how to look at event
The construction of jets is inherently ambiguous

1. Which particles get grouped together?

JET ALGORITHM (+ parameters)
2. How will you combine their momenta?

RECOMBINATION SCHEME
(e.g., 'E' scheme: add 4-momenta)


## Jet Definition

Ambiguity complicates life, but gives flexibility in one's view of events $\rightarrow$ Jets non-trivial!

## Types of Algorithms

## 1. Sequential Recombination

Take your 4-vectors. Combine the ones that have the lowest 'distance measure’

Different names for different distance measures
Durham $\mathrm{kT}_{\mathrm{T}}: \quad \Delta R_{i j}^{2} \times \min \left(k_{T i}^{2}, k_{T j}^{2}\right)$
Cambridge/Aachen: $\Delta R_{i j}^{2}$
Anti-kT: $\quad \Delta R_{i j}^{2} / \max \left(k_{T i}^{2}, k_{T j}^{2}\right)$
ArClus $(3 \rightarrow 2): \quad p_{\perp}^{2}=s_{i j} s_{j k} / s_{i j k}$

$$
\begin{aligned}
k_{T i}^{2} & =E_{i}^{2}\left(1-\cos \theta_{i j}\right) \\
\Delta R_{i j}^{2} & =\left(\eta_{i}-\eta_{j}\right)^{2}+\Delta \phi_{i j}^{2}
\end{aligned}
$$

+ Prescription for how to combine 2 momenta into 1 (or 3 momenta into 2 )
$\rightarrow$ New set of (n-I) 4-vectors
Iterate until A or B (you choose which):
$A$ : all distance measures larger than something
B: you reach a specified number of jets
Look at event at:
specific resolution specific $\mathrm{n}_{\text {jets }}$


## Why $\mathrm{k}_{\mathrm{T}}\left(\right.$ or $\mathrm{p}_{\mathrm{T}}$ or $\left.\Delta \mathrm{R}\right)$ ?

Attempt to (approximately) capture universal jet-within-jet-witin-jet... behavior

Approximate full matrix element

$$
\frac{\left|M_{X+1}^{(0)}\left(s_{i 1}, s_{1 k}, s\right)\right|^{2}}{\left|M_{X}^{(0)}(s)\right|^{2}}=4 \pi \alpha_{s} C_{F}\left(\frac{2 s_{i k}}{s_{i 1} s_{1 k}}+\ldots\right)
$$

"Eikonal"
(universal, always there)
by Leading-Log limit of QCD $\rightarrow$ universal dominant terms


## Rewritings in soft/collinear limits

```
"smallest" kT (or PT or }\mp@subsup{0}{\textrm{ij}}{}\mathrm{ , or ...) }->\mathrm{ largest Eikonal
```


## Types of Algorithms

2. "Cone" type

Take your 4-vectors. Select a procedure for which "test cones" to draw

Different names for different procedures
Seeded : start from hardest 4-vectors (and possibly combinations thereof, e.g., CDF midpoint algorithm) = "seeds"

Unseeded : smoothly scan over entire event, trying everything
Sum momenta inside test cone $\rightarrow$ new test cone direction
Iterate until stable (test cone direction = momentum sum direction)

## Warning: seeded algorithms are INFRARED UNSAFE

## Safe vs Unsafe Jets

May look pretty similar in experimental environment ... But it's not nice to your theory friends ...

Unsafe: badly divergent in pQCD $\rightarrow$ large IR corrections:
IR Sensitive Corrections $\propto \alpha_{s}^{n} \log ^{m}\left(\frac{Q_{\mathrm{UV}}^{2}}{Q_{\mathrm{IR}}^{2}}\right), m \leq 2 n$
Even if we have a hadronization model with which to compute these corrections, the dependence on it $\rightarrow$ larger uncertainty

Safe $\rightarrow$ IR corrections power suppressed:

$$
\text { IR Safe Corrections } \propto \frac{Q_{\mathrm{IR}}^{2}}{Q_{\mathrm{UV}}^{2}} \quad \begin{aligned}
& \text { Can still be computed (MC) but } \\
& \text { can also be neglected (pure pQCD) }
\end{aligned}
$$

Let's look at a specific example ...



















Collinear splitting can modify the hard jets: ICPR algorithms are collinear unsafe $\Longrightarrow$ perturbative calculations give $\infty$

## Stereo Vision

## Use IR Safe algorithms

To study short-distance physics

## http://www.fastjet.fr/

These days, $\approx$ as fast as IR unsafe algos and widely implemented (e.g., FASTJET), including
"Cone-like": SiSCone, Anti-kT, ...
"Recombination-like": $\mathrm{k}_{\mathrm{T}, \mathrm{Cambridge} / \text { Aachen,Anti- } \mathrm{k}_{\mathrm{T}} \ldots}$
Then use IR Sensitive observables
E.g., number of tracks, identified particles, ...


To explicitly check hadronization and models ot IK pnysics

