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## Tuning

means different things to different people


## The Tyranny of Carlo

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> Account for parameters + pertinent cross-checks and validations Do serious effort to estimate uncertainties, by salient MC variations

## Resources

## Data Preservation: HEPDATA

Online database of experimental results Please make sure published results make it there

## Analysis Preservation: RIVET

Large library of encoded analyses + data comparisons Main analysis \& constraint package for event generators All your analysis are belong to RIVET

Updated validation plots: MCPLOTS.CERN.CH
Online plots made from Rivet analyses
Want to help? Connect to Test4Theory (LHC@home 2.0)
Reproducible tuning: PROFESSOR
Automated tuning (\& more)

## (Test4Theory)

## LHC@home 2.0 Test4Theory volunteers' machines seen during the past $\mathbf{2 4}$ hours ( 7011 machines overall)

The LHC@home 2.0 project Test4Theory allows users to participate in running simulations of high-energy particle physics using their home computers.

The results are submitted to a database which is used as a common resource by both experimental and theoretical scientists working on the Large Hadron Collider at CERN.


## Menu

## $\xrightarrow{\rightarrow \text { Front Page }}$ <br> $\rightarrow$ Generator Versions <br> $\rightarrow$ Generator Validation <br> $\rightarrow$ Update History <br> $\rightarrow$ User Manual and Reference

## Analysis filter:

$\rightarrow$ ALL pp/ppbar
$\rightarrow$ ALL ee
Specific analysis:
$\rightarrow$ Latest analyses

## Z (Drell-Yan)

$\rightarrow$ Jet Multiplicities
$\rightarrow 1 / \sigma d \sigma(Z) / d \varphi_{n}^{*}$
$\rightarrow \mathrm{do}(\mathrm{Z}) \mathrm{dpTZ}$
$\rightarrow 1 / \sigma d \sigma(Z) / d p T Z$

## W

$\rightarrow$ Charge asymmetry vs $\eta$
$\rightarrow$ Charge asymmetry vs $\mathrm{N}_{\mathrm{jet}}$
$\rightarrow \mathrm{do}(\mathrm{jet}) / \mathrm{dpT}$
$\rightarrow$ Jet Multiplicities

## Top (MC only)

$\rightarrow \Delta \varphi$ (ttbar)
$\rightarrow \Delta y$ (ttbar)
$\rightarrow|\Delta y|$ (ttbar)
$\rightarrow \mathrm{M}$ (ttbar)
$\rightarrow$ PT (ttbar)
$\rightarrow$ Cross sections
$\rightarrow \mathrm{y}$ (ttbar)
$\rightarrow$ Asymmetry
$\rightarrow$ Individual tops

## Bottom

$\rightarrow \eta$ Distributions
$\rightarrow$ pT Distributions
$\rightarrow$ Cross sections

## Underlying Event : TRNS : $\Sigma(\mathrm{pT})$ vs pT 1

| Generator Group: | General-Purpose MCs Soft-Inclusive MCs Alpgen Herwig++ Pythia 6 Pythia 8 Sherpa |
| :--- | :--- | :--- |
| Vincia Epos Phojet Custom |  |
| Subgroup: | Defaults LHC Tunes C++ Generators Tevatron vs LHC tunes |

## pp @ 7000 GeV


[pdf] [eps] [png] hide details $\leftarrow$
[ATLAS] reference
[Herwig++ (Def)] param [Pythia 6 (Def)] param [Pythia 8 (Def)] param [Sherpa (Def)] param [steer]


ATLAS $\mathrm{pT}>0.1$

[pdf] [eps] [png] show details $\rightarrow$

- Explicit tables of data \& MC points
- Run cards for each generator
- Link to experimental reference paper
- Steering file for plotting program
- (Will also add link to RIVET analysis)


## What is Tuning?

## FSR pQCD Parameters

The value of the strong coupling at the $Z$ pole Governs overall amount of radiation

Renormalization Scheme and Scale for as 1- vs 2-loop running, MSbar / CMW scheme, $\mu_{R} \sim \mathrm{p}_{\mathrm{T}}{ }^{2}$

Additional Matrix Elements included?
At tree level / one-loop level? Using what matching scheme?
Ordering variable, coherence treatment, Subleading Logs effective $1 \rightarrow 3$ (or $2 \rightarrow 4$ ), recoil strategy, ... Branching Kinematics (z definitions, local vs global momentum conservation), hard parton starting scales / phase-space cutoffs, masses, non-singular terms, ...

## String Tuning

## Main String Parameters

Longitudinal $F F=f(z)$
Lund Symmetric Fragmentation Function The a and b parameters

pT in string breaks Scale of string breaking process
IR cutoff and < $\mathrm{p}_{\mathrm{T}}>$ in string breaks


Mesons
Strangeness suppression, Vector/Pseudoscalar, $\eta$, $\eta^{\prime}, \ldots$

Baryons
Diquarks, Decuplet vs Octet, popcorn, junctions, ... ?

## Initial-State Radiaton

## Main ISR Parameters

Value and running of the strong coupling Governs overall amount of radiation (cf FSR)

Size of Phase Space
Starting scale \& Initial-Final interference Relation between Qps and $Q_{F}$ (vetoed showers? cf matching) I-F colour-flow interference effects (cf ttbar asym) \& interleaving
Matching

"Primordial $\mathrm{kT}^{\prime \prime}$


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At tree level / one-loop level? What matching scheme?
"Primordial kT"
A small additional amount of "unresolved" kT Fermi motion + unresolved ISR emissions + low-x effects?

## Min-Bias \& Underlying Event

## Main IR Parameters

Number of MPI


Pedestal Rise

Strings per Interaction

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Infrared Regularization scale for the QCD $2 \rightarrow 2$
(Rutherford) scattering used for multiple parton interactions (often called $p_{\text {то }}$ ) $\rightarrow$ size of overall activity

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Color correlations between multiple-parton-interaction systems $\rightarrow$ shorter or longer strings $\rightarrow$ less or more hadrons per interaction

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## Fragmentation Tuning

Note: use infrared-unsafe observables - sensitive to hadronization (example)


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## Identified Particles

$S_{1} / S_{0}, B / M, B_{3 / 2} / B_{1 / 2}$, strange/unstrange, Heavy




Compare with what you see at LHC Correlate with what you see at LHC
Can variations within uncertainties explain differences? Or not?

## Need IR Corrections?

## PYTHIA 8 (hadronization off)

## vs LEP: Thrust

$$
T=\max _{\vec{n}}\left(\frac{\sum_{i}\left|\overrightarrow{p_{i}} \cdot \vec{n}\right|}{\sum_{i}\left|\overrightarrow{p_{i}}\right|}\right)
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Significant Discrepancies (>10\%)
for T < 0.05, Major $<0.15$, Minor $<0.2$, and for all values of Oblateness

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Significant Discrepancies (>10\%)
for T < 0.05, Major < 0.15, Minor < 0.2, and for all values of Oblateness + cross checks: different eCM energies (HAD and FSR scale differently)

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PYTHIA 8 (hadronization on) vs LEP: Thrust

$$
T=\max _{\vec{n}}\left(\frac{\sum_{i}\left|\overrightarrow{p_{i}} \cdot \vec{n}\right|}{\sum_{i}\left|\overrightarrow{p_{i}}\right|}\right) \quad \overline{1-T \rightarrow 0} \quad 1-T=\frac{1}{2}
$$







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$$







Note: Value of Strong coupling is

$$
a_{s}\left(M_{z}\right)=0.14
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Tune/measure even pQCD parameters with the actual generator.
Sanity check $=$ consistency with other determinations at a similar formal order, within the uncertainty at that order (including a CMW-like scheme redefinition to go to 'MC scheme')

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$$
\text { Improve } \rightarrow \text { Matching at LO and NLO }
$$

## Sneak Preview:

## Multijet NLO Corrections with VINCIA

Hartgring, Laenen, Skands, arXiv:1303.4974

## First LEP tune with NLO 3-jet corrections

LO tune: $\alpha_{s}\left(\mathrm{M}_{\mathrm{z}}\right)=0.139{ }_{(1-1 \text { Ioop running, Msbar) }}$
NLO tune: $\alpha_{s}\left(\mathrm{Mz}_{\mathrm{z}}\right)=0.122$ (2-10op ruming, cmw)




## ISR + Primordial kT

## Drell-Yan pT distribution



Note: Q.M. requires physical observable!

## Beware Process Dependence!




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## MPI and Beam Remnants

Determine
рто : IR regularization scale for MPI
Impact-parameter distribution (b-shape),
Colour-reconnection strength ( $\sim N_{\text {hadrons }} /$ string)

We use:
$\mathrm{P}\left(\mathrm{N}_{\mathrm{ch}}\right)$
pT
$<\mathrm{pT}>\left(\mathrm{N}_{\mathrm{ch}}\right)$
$\mathrm{d} \mathrm{N}_{\mathrm{ch}} / \mathrm{d} \mathrm{\eta}$ ( $\sim$ constant in y , except in forward region)
UE (including $\mathrm{d} \mathrm{N}_{\mathrm{ch}} / \mathrm{d} \Delta \varphi$ )

## Why dN/dn is useless (by itself)



FIG. 3. Charged-multiplicity distribution at 540 GeV , UA5 results (Ref. 32) vs simple models: dashed low $p_{T}$ only, full including hard scatterings, dash-dotted also including initial- and final-state radiation.


FIG. 12. Charged-multiplicity distribution at 540 GeV , UA5 results (Ref. 32) vs multiple-interaction model with variable impact parameter: solid line, double-Gaussian matter distribution; dashed line, with fix impact parameter [i.e., $\widetilde{O}_{0}(b)$ ].

[^0]Can get <N> right with completely wrong models. Need RMS at least.

## Underlying Event

## UE - LHC from 900 to 7000 GeV - ATLAS




As you trigger on progressively higher $\mathrm{p}_{\mathrm{T}}$, the entire event increases ... ... until you reach a plateau ("max-bias") Interpreted as impact-parameter effect Qualitatively reproduced by MPI models

Relative size of this plateau / min-bias depends on pTO and b-profile

## Matching



## Example: $\mathrm{H}^{0} \leftrightarrows$ b̄

## Born + Shower



## Example: $\mathrm{H}^{0} \rightarrow \mathbf{b} \overline{\mathrm{~b}}$

## Born + Shower


...

## Born + I @ LO



## Example: $\mathrm{H}^{0} \rightarrow \mathrm{~b} \overline{\mathrm{~b}}$

## Born + Shower

$\left(\left.\right|^{2}\left(\boldsymbol{+} g_{s}^{2} 2 C_{F}\left[\frac{2 s_{i k}}{s_{i j} s_{j k}}+\frac{1}{s_{I K}}\left(\frac{s_{i j}}{s_{j k}}+\frac{s_{j k}}{s_{i j}}\right)\right]+\ldots\right)\right.$

## Born + I @ LO

$\left|\left.\right|^{2}\left(g_{s}^{2} 2 C_{F}\left[\frac{2 s_{i k}}{s_{i j} s_{j k}}+\frac{1}{s_{I K}}\left(\frac{s_{i j}}{s_{j k}}+\frac{s_{j k}}{s_{i j}}+2\right)\right]\right)\right.$

## Example: $\mathrm{H}^{0} \rightarrow \mathrm{~b} \overrightarrow{\mathrm{~b}}$

## Born + Shower



## Born + I @ LO



Total Overkill to add these two. All I really need is just that $\boldsymbol{+ 2}$...

## Adding Calculations

## Born $\times$ Shower

(see lecture 3)

| $X^{(2)}$ | $X+I^{(2)}$ | $\ldots$ |  |  |
| :--- | :--- | :--- | :--- | :--- |
|  |  |  |  |  |
| $X^{(1)}$ | $X+I^{(1)}$ | $X+2^{(1)}$ | $X+3^{(1)}$ | $\ldots$ |
| Born | $X+I^{(0)}$ | $X+2^{(0)}$ | $X+3^{(0)}$ | $\ldots$ |



Fixed-Order Matrix Element

## X+I @ LO

(with PT cutoff, see lecture 2)

$$
\begin{array}{lll}
X+I^{(2)} & \cdots \\
X+I^{(1)} & X+2^{(1)} & X+3^{(1)} \\
X+I^{(0)} & X+2^{(0)} & X+3^{(0)}
\end{array}
$$

Fixed-Order ME above pt cut \& nothing below
... Shower Approximation

## Adding Calculations

## Born $\times$ Shower

(see lecture 3)

| $X^{(2)}$ | $X+I^{(2)}$ | $\ldots$ |  |  |
| :--- | :--- | :--- | :--- | :--- |
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| $X^{(1)}$ | $X+I^{(1)}$ | $X+2^{(1)}$ | $X+3^{(1)}$ | $\ldots$ |
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Fixed-Order Matrix Element

...
Shower Approximation

## X+I @ LO × Shower

(with PT cutoff, see lecture 2)

| $X+I^{(2)}$ | $\cdots$ |  |  |
| :---: | :---: | :---: | :---: |
|  |  |  |  |
| $X+I^{(1)}$ | $X+2^{(1)}$ | $X+3^{(1)}$ | $\cdots$ |
|  |  |  |  |
| $X+I^{(0)}$ | $X+2^{(0)}$ | $X+3^{(0)}$ | $\cdots$ |



Fixed-Order ME above PT cut \& nothing below

Shower approximation above PT cut \& nothing below

## $\rightarrow$ Double Counting

## Born $\times$ Shower + (X+I) $\times$ shower



## Interpretation

- A (Complete Idiot's) Solution - Combine

1. $[X]_{\text {ME }}+$ showering
2. $[\mathrm{X}+1 \text { jet }]_{\text {ME }}+$ showering
3. ...

- Doesn't work
- $[X]+$ shower is inclusive
- $[X+1]+$ shower is also inclusive



Tree-Level Matrix Elements
PHASE-SPACE SLICING (a.k.a. CKKW, MLM, ...) UNITARITY (a.k.a. multiplication, PYTHIA, VINCIA, ...)


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NLO Matrix Elements
SUBTRACTION (a.k.a.MC@NLO)
UNITARITY + SUBTRACTION (a..... POWHEG,VINCIA)


## Cures

## Tree-Level Matrix Elements

PHASE-SPACE SLICING (a.k.a. CKKW, MLM, ...)


UNITARITY (a.k.a. multiplication, PYTHIA, VINCIA, ...)


## NLO Matrix Elements

SUBTRACTION (a.k.a. MC@NLO) UNITARITY + SUBTRACTION (a.k.a. POWHEG,VINCIA)

|  | - $\times 1$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | - | + $\times 1$ | $\underset{ }{\text { ¢ }}$ |  |
|  | 20 | [100 | + $\times$ |  |

## + WORK IN PROGRESS ...

NLO + multileg tree-level matrix elements
NLO multileg matching
Matching at NNLO


## Cures

## Tree-Level Matrix Elements

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## Matching 1: Slicing

Examples: MLM, CKKW, CKKW-L

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## First emission: "the HERWIG correction"

Use the fact that the angular-ordered HERWIG parton shower has a "dead zone" for hard wide-angle radiation (Seymour, 1995)

F @ LO $\times$ LL-Soft (Herwig Shower)


F+1@ LO $\times$ LL (HERWIG Corrections)


F @ $\mathbf{L O}_{1} \times \mathbf{L L}$ (HERWIG Matched)


Many emissions: the MLM \& CKKW-L prescriptions

(CKKW \& Lönnblad, 2001)

F+1@ LO $\times$ LL-Soft (excl)


## Slicing: The Cost

1. Initialization time (to pre-compute cross sections and warm up phase-space grids)
2. Time to generate 1000 events ( $Z \rightarrow$ partons, fully showered \& matched. No hadronization.)

1000 SHOWERS

$\mathrm{Z} \rightarrow \mathrm{n}$ : Number of Matched Emissions

## Classic Example

## W + Jets

Number of jets in $\mathrm{pp} \rightarrow \mathrm{W}+X$ at the LHC From 0 (W inclusive) to W+3 jets

PYTHIA includes matching up to $\mathrm{W}+\mathrm{I}$ jet + shower

With ALPGEN, also the LO matrix elements for 2 and 3 jets are included But Normalization still only LO
mcplots.cern.ch


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## Slicing: Some Subtleties

## Choice of slicing scale (=matching scale)

Fixed order must still be reliable when regulated with this scale
$\rightarrow$ matching scale should never be chosen more than $\sim$ one order of magnitude below hard scale.

## Precision still "only" Leading Order

## Choice of Renormalization Scale

We already saw this can be very important (and tricky) in multi-scale problems.

Caution advised (see also supplementary slides \& lecture notes)

## Choice of Matching Scale


$\rightarrow$ A scale of 20 GeV for a W boson becomes 40 GeV for something weighing $2 M_{W}$, etc ... (+ adjust for $C_{A} / C_{F}$ if $g$-initiated)
$\rightarrow$ The matching scale should be written as
a ratio (Bjorken scaling)
Reminder: in perturbative region, QCD is approximately scale invariant

Using a too low matching scale $\rightarrow$ everything just becomes highest ME

Caveat emptor: showers generally do not include helicity correlations

- Low Matching Scale

100

$$
75
$$

$$
50
$$

$$
25
$$

0
Born (exc) + $1+2$ (inc)

## Matching 2: Subtraction

## Examples: MC@NLO, aMC@NLO

## LO $\times$ Shower

| $X^{(2)}$ | $X+I^{(2)}$ | $\ldots$ |  |  |
| :--- | :--- | :--- | :--- | :--- |
|  |  |  |  |  |
| $X^{(1)}$ | $X+I^{(1)}$ | $X+2^{(1)}$ | $X+3^{(1)}$ | $\ldots$ |
| Born | $X+I^{(0)}$ | $X+2^{(0)}$ | $X+3^{(0)}$ | $\ldots$ |

Fixed-Order Matrix Element

Shower Approximation

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Fixed-Order Matrix Element


Shower Approximation

## NLO - Showernlo

| $X^{(2)}$ | $X+I^{(2)}$ | $\ldots$ |  |  |
| :---: | :---: | :---: | :---: | :---: |
| $X$ |  |  |  |  |
| $X^{(1)}$ | $X+I^{(1)}$ | $X+2^{(1)}$ | $X+3^{(1)}$ | $\ldots$ |
| Born | $X+I^{(0)}$ | $X+2^{(0)}$ | $X+3^{(0)}$ | $\ldots$ |

Expand shower approximation to NLO analytically, then subtract:


Fixed-Order ME minus Shower Approximation (NOTE: can be < 0!)

## Matching 2: Subtraction

## LO $\times$ Shower

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Fixed-Order Matrix Element

...
Shower Approximation
(NLO - Showernlo) $\times$ Shower

| $X^{(1)}$ | $X^{(1)}$ | $\ldots$ |  |  |
| :---: | :---: | :---: | :---: | :---: |
| $X^{(1)}$ | $X^{(1)}$ | $X^{(1)}$ | $X^{(1)}$ | $\ldots$ |
| Born | $X^{+} I^{(0)}$ | $X^{(1)}$ | $X^{(1)}$ | $\ldots$ |



Fixed-Order ME minus Shower Approximation (NOTE: can be <0!)

Subleading corrections generated by shower off subtracted ME

## Matching 2: Subtraction

## Examples: MC@NLO, aMC@NLO

## Combine $\rightarrow$ MC@ NLO Frixione, Webber, JHEP 0206 (2002) 029

Consistent NLO + parton shower (though correction events can have w<0) Recently, has been almost fully automated in aMC@NLO

Frederix, Frixione, Hirschi, Maltoni, Pittau, Torrielli, JHEP 1202 (2012) 048

NLO: for $X$ inclusive
LO for $\mathbf{X + 1}$
LL: for everything else


## NB: w < 0 are a problem because they kill efficiency:

Extreme example: 1000 positive-weight - 999 negative-weight events $\rightarrow$ statistical precision of 1 event, for 2000 generated (for comparison, normal MC@NLO has ~ 10\% neg-weights)

# Matching 3: ME Corrections 

Double counting, IR divergences, multiscale logs

## Matching 3: ME Corrections

Standard Paradigm:
Have ME for $\mathrm{X}, \mathrm{X}+1, \ldots, \mathrm{X}+\mathrm{n}$;
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Scale hierarchies: smaller single-scale phase-space region
Powers of alphas pile up

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Better Starting Point: a QCD fractal?


## (shameless VINCIA promo)

(plug-in to PYTHIA 8 for ME-improved final-state showers, uses helicity matrix elements from MadGraph)

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## Automated Theory Uncertainties

For each event: vector of output weights (central value = 1)

+ Uncertainty variations. Faster than N separate samples; only one sample to analyse, pass through detector simulations, etc.

LO: Giele, Kosower, Skands, PRD84(2011)054003
NLO: Hartgring, Laenen, Skands, arXiv:1303.4974

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## A8m



## Uncertainty Estimates

a) Authors provide specific "tune variations" Run once for each variation $\rightarrow$ envelope

PS, Phys. Rev. D82 (2010) 074018


b) One shower run

+ unitarity-based uncertainties $\rightarrow$ envelope
Giele, Kosower, PS; Phys. Rev. D84 (2011) 054003



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## Summary

QCD phenomenology is witnessing a rapid evolution:
Driven by demand of high precision for LHC environment
Exploring physics: infinite-order structure of quantum field theory. Universalities vs process-dependence.
Emergent QCD phenomena: Jets, Strings, Hadrons

## Non-perturbative QCD is still hard

Lund string model remains best bet, but $\sim 30$ years old Lots of input from LHC
"Solving the LHC" is both interesting and rewarding
New ideas evolving on both perturbative and non-perturbative sides $\rightarrow$ many opportunities for theory-experiment interplay
Key to high precision $\rightarrow$ max information about the Terascale

## MCnet Studentships

MCnet projects:

- PYTHIA (+ VINCIA)
- HERWIG
- SHERPA
- MadGraph
- Ariadne (+ DIPSY)
- Cedar (Rivet/Professor)

Activities include

- summer schools (2014: Manchester?)
- short-term studentships
- graduate students
- postdocs
- meetings (open/closed)


## Monte Carlo

 training studentships

3-6 month fully funded studentships for current PhD students at one of the MCnet nodes. An excellent opportunity to really understand and improve the Monte Carlos you use!
Application rounds every 3 months.

for details go to: www.montecarlonet.org

## Come to Australia

## Jets vs Parton Showers

## Jet clustering algorithms

Map event from low E-resolution scale (i.e., with many partons/hadrons, most of which are soft) to a higher Eresolution scale (with fewer, hard, IR-safe, jets)


## Parton shower algorithms

Map a few hard partons to many softer ones
Probabilistic $\rightarrow$ closer to nature.
Not uniquely invertible by any jet algorithm*

```
(* See "Qjets" for a probabilistic jet algorithm, arXiv:I201.I914)
(* See "Sector Showers" for a deterministic shower, arXiv: I I 09.3608)
```


[^0]:    Sjöstrand \& v. Zijl,
    Phys.Rev.D36(1987)2019

