



Tuning means different things to different people





J. D. Bjorken

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But it often happens that the physics simulations provided by the the MC generators carry the authority of data itself. They look like data and feel like data, and if one is not careful they are accepted as if they were data. All Monte Carlo codes come with a GIGO (garbage in, garbage out) warning label. But the GIGO warning label is just as easy for a physicist to ignore as that little message on a packet of cigarettes is for a chain smoker to ignore. I see nowadays experimental papers that claim agreement with QCD (translation: someone's simulation labeled QCD) and/or disagreement with an alternative piece of physics (translation: an unrealistic simulation), without much evidence of the inputs into those simulations."



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Account for parameters + pertinent cross-checks and validations Do serious effort to estimate uncertainties, by salient MC variations

Resources

Data Preservation: HEPDATA

Online database of experimental results Please make sure published results make it there

Analysis Preservation: <u>RIVET</u>

Large library of encoded analyses + data comparisons Main analysis & constraint package for event generators All your analysis are belong to RIVET

Updated validation plots: <u>MCPLOTS.CERN.CH</u>

Online plots made from Rivet analyses Want to help? Connect to Test4Theory (LHC@home 2.0)

Reproducible tuning: <u>PROFESSOR</u>

Automated tuning (& more)

(Test4Theory)

LHC@home 2.0 Test4Theory volunteers' machines seen during the past 24 hours (7011 machines overall)



Menu

→ Front Page → LHC@home 2.0 >>

- → Generator Versions
- → Generator Validation
- → Update History
- → User Manual and Reference

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Analysis filter:



Latest analyses

Z (Drell-Yan)

- → Jet Multiplicities
- → 1/σdσ(Z)/dφ^{*}n
- $\rightarrow d\sigma(Z)/dpTZ$
- $\rightarrow 1/\sigma d\sigma(Z)/dpTZ$

W

- Charge asymmetry vs η
- → Charge asymmetry vs N_{iet}
- → dσ(jet)/dpT
- → Jet Multiplicities

Top (MC only)

- → Δφ (ttbar)
- → ∆y (ttbar)
- → |∆y| (ttbar)
- → M (ttbar)
- pT (ttbar)
- Cross sections
- → y (ttbar)
- → Asymmetry
- → Individual tops

Bottom

Jets

- → ŋ Distributions
- → pT Distributions
- → Cross sections

Underlying Event : TRNS : Σ(pT) vs pT1

Generator Group: General-Purpose MCs Soft-Inclusive MCs Alpgen Herwig++ Pythia 6 Pythia 8 Sherpa Vincia Epos Phojet Custom

Subgroup:

Defaults LHC Tunes C++ Generators Tevatron vs LHC tunes

pp @ 7000 GeV

· 0 ·

Herwig++ (Def)







- Explicit tables of data & MC points
- Run cards for each generator
- Link to experimental reference paper
- Steering file for plotting program
- (Will also add link to RIVET analysis)

What is Tuning?

FSR pQCD Parameters

a_s(m_Z)



The value of the strong coupling at the Z pole Governs overall amount of radiation





				_		
M	2	tr	h	i.	n	0
1.1	a	ιL	11			Ч

Additional Matrix Elements included?

At tree level / one-loop level? Using what matching scheme?

Ordering variable, coherence treatment, Subleading Logs effective $1 \rightarrow 3$ (or $2 \rightarrow 4$), recoil strategy, ...



Branching Kinematics (z definitions, local vs global momentum conservation), hard parton starting scales / phase-space cutoffs, masses, non-singular terms, ...

String Tuning





Initial-State Radiaton

Main ISR Parameters

a_s

Value and running of the strong coupling

Governs overall amount of radiation (cf FSR)

Size of Phase Space



Starting scale & Initial-Final interference

Relation between Q_{PS} and Q_F (vetoed showers? cf matching)

I-F colour-flow interference effects (cf ttbar asym) & interleaving

Matching



"Primordial kT"



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"Primordial kT"



A small additional amount of "unresolved" kT Fermi motion + unresolved ISR emissions + low-x effects?

Main IR Parameters

Number of MPI



Pedestal Rise



Strings per Interaction



Main IR Parameters

Number of MPI



Infrared Regularization scale for the QCD $2 \rightarrow 2$

(Rutherford) scattering used for multiple parton interactions (often called p_{T0}) \rightarrow size of overall activity

Pedestal Rise



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Proton transverse mass distribution → difference betwen central (active) vs peripheral (less active) collisions

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Color correlations between multiple-parton-interaction systems \rightarrow shorter or longer strings \rightarrow less or more hadrons per interaction

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Fragmentation Tuning

Note: use infrared-unsafe observables - sensitive to hadronization (example)



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Identified Particles

S₁/S₀, B/M, B_{3/2}/B_{1/2}, strange/unstrange, Heavy



Compare with what you see at LHC Correlate with what you see at LHC

Can variations within uncertainties explain differences? Or not?



Significant Discrepancies (>10%)

for T < 0.05, Major < 0.15, Minor < 0.2, and for all values of Oblateness



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+ cross checks: different eCM energies (HAD and FSR scale differently)

PYTHIA 8 (hadronization on) vs LEP: Thrust



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Note: Value of Strong coupling is $a_s(M_Z) = 0.14$

Value of Strong Coupling

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Major

Best result

Obtained with $a_s(M_Z) \approx 0.14$

 \neq World Average = 0.1176 \pm 0.0020

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Value of a_s depends on the order and scheme MC \approx Leading Order + LL resummation Other leading-Order extractions of $a_s \approx 0.13 - 0.14$ Effective scheme interpreted as "CMW" $\rightarrow 0.13$; 2-loop running $\rightarrow 0.127$; NLO $\rightarrow 0.12$?

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- Other leading-Order extractions of $a_s \approx 0.13 0.14$
- Effective scheme interpreted as "CMW" \rightarrow 0.13;
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Not so crazy

- Tune/measure even pQCD parameters with the actual generator.
- Sanity check = consistency with other determinations at a similar formal order, within the uncertainty at that order (including a CMW-like scheme redefinition to go to 'MC scheme')

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Improve \rightarrow Matching at LO and NLO

Sneak Preview: Multijet NLO Corrections with VINCIA

Hartgring, Laenen, Skands, arXiv:1303.4974

First LEP tune with NLO 3-jet corrections

LO tune: $\alpha_s(M_Z) = 0.139$ (1-loop running, MSbar)

NLO tune: $\alpha_s(M_Z) = 0.122$ (2-loop running, CMW)



ISR + Primordial kT

Drell-Yan pT distribution



Note: Q.M. requires physical observable!

Beware Process Dependence!



Beware Process Dependence!




MPI and Beam Remnants

Determine

рто: IR regularization scale for MPI Impact-parameter distribution (b-shape), Colour-reconnection strength (~N_{hadrons}/string)

```
We use:

P(N_{ch})

pT

< pT > (N_{ch})

dN_{ch}/d\eta (~ constant in y, except in forward region)

UE (including dN_{ch}/d\Delta\varphi)
```

Why dN/dn is useless (by itself)



Can get <N> right with completely wrong models. Need RMS at least.

Underlying Event "Toward" UE - LHC from 900 to 7000 GeV - ATLAS ran sver s Transvers "Away" "Transverse" Charged PTsum Density: dPT/d $^\eta$ d $^\phi$ "Transverse" Charged Particle Density: dN/d $^\eta$ d $^\phi$ 1.5 1.2 **RDF Preliminary** "Transverse" Charged Density **RDF Preliminary** ATLAS corrected data 7 TeV ATLAS corrected data PTsum Density (GeV/c) Tune DW generator leve Tune DW generator leve 1.0 0.8 900 GeV 900 GeV 0.5 0.4 Charged Particles (|η|<2.5, PT>0.5 GeV/c) Charged Particles (|η|<2.5, PT>0.5 GeV/c) 0.0 0.0 0 2 8 10 12 16 18 20 6 10 12 0 2 18 20 14 16 PTmax (GeV/c) PTmax (GeV/c)

As you trigger on progressively higher p_T , the entire event increases ...

... until you reach a plateau ("max-bias") **Interpreted as impact-parameter effect** Qualitatively reproduced by MPI models

Relative size of this plateau / min-bias depends on pT0 and b-profile

Matching



Born + Shower



to Born + I

Born + Shower



Born + I @ LO



Born + Shower

Born + I @ LO

$$\left| \begin{array}{c} ---- \\ ---- \\ \end{array} \right|^{2} \left(\begin{array}{c} g_{s}^{2} 2C_{F} \left[\frac{2s_{ik}}{s_{ij}s_{jk}} + \frac{1}{s_{IK}} \left(\frac{s_{ij}}{s_{jk}} + \frac{s_{jk}}{s_{ij}} + 2 \right) \right] \end{array} \right)$$

Born + Shower

Born + I @ LO

$$\left| \begin{array}{c} ---- \\ ---- \\ \end{array} \right|^{2} \left(\begin{array}{c} g_{s}^{2} 2C_{F} \left[\frac{2s_{ik}}{s_{ij}s_{jk}} + \frac{1}{s_{IK}} \left(\frac{s_{ij}}{s_{jk}} + \frac{s_{jk}}{s_{ij}} + 2 \right) \right] \end{array} \right)$$

Total Overkill to add these two. All I really need is just that +2 ...

Adding Calculations

Born × Shower

(see lecture 3)

X+I @ LO (with p_T cutoff, see lecture 2)



Adding Calculations

Born × Shower

(see lecture 3)

X+I @ LO × Shower (with p_T cutoff, see lecture 2)

& nothing below

 $X^{(2)}$ X+I⁽²⁾ $X + I^{(2)}$ $X^{(1)}$ X+I⁽¹⁾ X+2⁽¹⁾ X+3⁽¹⁾ $X+I^{(1)}$ $X+2^{(1)}$ $X+3^{(1)}$ Born $X+I^{(0)} X+2^{(0)} X+3^{(0)}$ $X+1^{(0)}$ $X+2^{(0)}$ $X+3^{(0)}$ Fixed-Order ME above pT cut Fixed-Order Matrix Element & nothing below Shower approximation above pT cut Shower Approximation

. . .

+ Double Counting

Born × Shower + (X+I) × shower





Fixed-Order Matrix Element

Shower Approximation



Double counting above pT cut & shower approximation below

Interpretation

► A (Complete Idiot's) Solution – Combine

1. $[X]_{ME}$ + showering 2. $[X + 1 \text{ jet}]_{ME}$ + showering 3. ...

Doesn't work

- [X] + shower is inclusive
- [X+1] + shower is also inclusive









Tree-Level Matrix Elements

PHASE-SPACE SLICING (a.k.a. CKKW, MLM, ...)

UNITARITY (a.k.a. multiplication, PYTHIA, VINCIA, ...)



X +2⁽¹⁾

X +2⁽⁰⁾ X +3⁽¹⁾

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NLO Matrix Elements

SUBTRACTION (a.k.a. MC@NLO)

UNITARITY + SUBTRACTION (a.k.a. POWHEG, VINCIA)

P. Skands



-					
	X ⁽²⁾	X + ⁽²⁾			
	X ⁽¹⁾	X +I ^(I)	X +2 ⁽¹⁾	X +3 ⁽¹⁾	
	Born	X +1 ⁽⁰⁾	X +2 ⁽⁰⁾	X +3 ⁽⁰⁾	

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Cures

+ WORK IN PROGRESS ...

NLO + multileg tree-level matrix elements

- NLO multileg matching
- Matching at NNLO



X ⁽²⁾	X + I ⁽²⁾			
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P. Skands

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+ WORK IN PROGRESS

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NLO Matrix Elements

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Tree-Level Matrix Elements

SUBTRACTION (a.k.a. MC@NLO)

X⁽²⁾ X +1⁽¹⁾ Born $\begin{array}{c} X \\ +1^{(0)} \end{array}$

X ⁽²⁾	X +1 ⁽²⁾			
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Matching 1: Slicing

Examples: MLM, CKKW, CKKW-L

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First emission: "the HERWIG correction"

Use the fact that the angular-ordered HERWIG parton shower has a "dead zone" for hard wide-angle radiation (Seymour, 1995)





Slicing: The Cost

1. Initialization time 2. Time to generate 1000 events (to pre-compute cross sections $(Z \rightarrow partons, fully showered \&$ and warm up phase-space grids) matched. No hadronization.) 10000s **1000 SHOWERS** SHERPA+COMIX SHERPA (CKKW-L) 1000s 1000s (example of state of the art) 100s 100s 10s 10s 1s 1s 0.1s 3 5 5 6 4 3 2 6 4

$Z \rightarrow n$: Number of Matched Emissions

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Z→udscb ; Hadronization OFF ; ISR OFF ; udsc MASSLESS ; b MASSIVE ; E_{CM} = 91.2 GeV ; Q_{match} = 5 GeV SHERPA 1.4.0 (+COMIX) ; PYTHIA 8.1.65 ; VINCIA 1.0.29 (+MADGRAPH 4.4.26) ; gcc/gfortran v 4.7.1 -O2 ; single 3.06 GHz core (4GB RAM)

Classic Example

W + Jets

- Number of jets in $pp \rightarrow W+X$ at the LHC
- From 0 (W inclusive) to W+3 jets
- PYTHIA includes matching up to W+1 jet + shower
- With ALPGEN, also the LO matrix elements for 2 and 3 jets are included But Normalization still only LO



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Slicing: Some Subtleties

Choice of slicing scale (=matching scale)

- Fixed order must still be reliable when regulated with this scale
- \rightarrow matching scale should never be chosen more than \sim one order of magnitude below hard scale.

Precision still "only" Leading Order

Choice of Renormalization Scale

- We already saw this can be very important (and tricky) in multi-scale problems.
- Caution advised (see also supplementary slides & lecture notes)

Choice of Matching Scale



Reminder: in perturbative region, QCD is approximately scale invariant

→ A scale of 20 GeV for a W boson becomes 40 GeV for something weighing $2M_{VV}$, etc ... (+ adjust for C_A/C_F if g-initiated)

→ The matching scale should be written as
 a ratio (Bjorken scaling)
 Using a too low matching scale →
 everything just becomes highest ME

Caveat emptor: showers generally do not include helicity correlations



Examples: MC@NLO, aMC@NLO

LO × Shower

NLO





Examples: MC@NLO, aMC@NLO

LO × Shower

NLO - Shower_{NLO}



$$X^{(2)}$$
 $X+1^{(2)}$... $X^{(1)}$ $X+1^{(1)}$ $X+2^{(1)}$ $X+3^{(1)}$ Born $X+1^{(0)}$ $X+2^{(0)}$ $X+3^{(0)}$...



Expand shower approximation to NLO analytically, then subtract:



Fixed-Order ME minus Shower Approximation (NOTE: can be < 0!)

Examples: MC@NLO, aMC@NLO

LO × Shower











Fixed-Order ME minus Shower Approximation (NOTE: can be < 0!)

Subleading corrections generated by shower off subtracted ME

Examples: MC@NLO, aMC@NLO

Combine → MC@NLO Frixione, Webber, JHEP 0206 (2002) 029

Consistent NLO + parton shower (though correction events can have w<0) Recently, has been almost fully automated in aMC@NLO

Frederix, Frixione, Hirschi, Maltoni, Pittau, Torrielli, JHEP 1202 (2012) 048

NLO: for X inclusive LO for X+1 LL: for everything else



NB: w < 0 are a problem because they kill efficiency:

Extreme example: 1000 positive-weight - 999 negative-weight events \rightarrow statistical precision of 1 event, for 2000 generated (for comparison, normal MC@NLO has ~ 10% neg-weights)

Double counting, IR divergences, multiscale logs

Standard Paradigm:

Double counting, IR divergences, multiscale logs Have ME for X, X+1,..., X+n; Want to combine and add showers → "The Soft Stuff"

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At high multiplicities:

Efficiency problems: slowdown from need to compute and generate phase space from $d\sigma_{X+n}$, and from unweighting (efficiency also reduced by negative weights, if present)

Scale hierarchies: smaller single-scale phase-space region

Powers of alphaS pile up

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Better Starting Point: a QCD fractal?

(shameless VINCIA promo)



(plug-in to PYTHIA 8 for ME-improved final-state showers, uses helicity matrix elements from MadGraph)



LO: Giele, Kosower, Skands, <u>PRD84(2011)054003</u>

NLO: Hartgring, Laenen, Skands, arXiv:1303.4974

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Have shower; want to improve it using ME for X, X+1, ..., X+n.

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Interleaved Paradigm:

Have shower; want to improve it using ME for X, X+1, ..., X+n.

Interpret all-orders shower structure as a trial distribution

Quasi-scale-invariant: intrinsically multi-scale (resums logs)

Unitary: automatically unweighted (& IR divergences → multiplicities)

More precise expressions imprinted via veto algorithm: ME corrections at LO, NLO, ... \rightarrow soft and hard corrections No additional phase-space generator or σ_{X+n} calculations \rightarrow fast
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Automated Theory Uncertainties

For each event: vector of output weights (central value = 1) + Uncertainty variations. Faster than N separate samples; only one sample to analyse, pass through detector simulations, etc.

LO: Giele, Kosower, Skands, PRD84(2011)054003

Examples: PYTHIA, POWHEG, VINCIA



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Illustrations from: PS, TASI Lectures, arXiv:1207.2389

Examples: PYTHIA, POWHEG, VINCIA

Start at Born level Virtues: Loops No "matching scale" $|M_{F}|^{2}$ No negative-weight events Can be very fast Generate "shower" emission +2 $|M_{F+1}|^2 \stackrel{LL}{\sim} \sum a_i |M_F|^2$ +/ $i \in ant$ Correct to Matrix Element +0 $a_i \to \frac{|M_{F+1}|^2}{\sum a_i |M_F|^2} a_i$ +2 +0+/ +3 Legs Unitarity of Shower $Virtual = -\int Real$

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Correct to Matrix Element $|M_F|^2 \rightarrow |M_F|^2 + 2\text{Re}[M_F^1 M_F^0] + \int \text{Real}$

Examples: PYTHIA, POWHEG, VINCIA





Illustrations from: PS, TASI Lectures, arXiv:1207.2389

Repeat

Examples: PYTHIA, POWHEG, VINCIA





Examples: PYTHIA, POWHEG, VINCIA





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Illustrations from: PS, TASI Lectures, arXiv:1207.2389



First Order

PYTHIA: LO₁ corrections to most SM and BSM decay processes, and for pp \rightarrow Z/W/H (Sjöstrand 1987) **POWHEG** (& POWHEG BOX): LO₁ + NLO₀ corrections for generic processes (Frixione, Nason, Oleari, 2007)

Multileg NLO:

VINCIA: $LO_{1,2,3,4} + NLO_{0,1}$ (shower plugin to PYTHIA 8; formalism for pp soon to appear) (see previous slide) **MINLO**-merged POWHEG: $LO_{1,2} + NLO_{0,1}$ for pp $\rightarrow Z/W/H$

UNLOPS: for generic processes (in PYTHIA 8, based on POWHEG input) (Lönnblad & Prestel, 2013)

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Speed

Larkoski, Lopez-Villarejo, Skands, PRD 87 (2013) 054033



Z→udscb ; Hadronization OFF ; ISR OFF ; udsc MASSLESS ; b MASSIVE ; E_{CM} = 91.2 GeV ; Q_{match} = 5 GeV SHERPA 1.4.0 (+COMIX) ; PYTHIA 8.1.65 ; VINCIA 1.0.29 + MADGRAPH 4.4.26 ; gcc/gfortran v 4.7.1 -O2 ; single 3.06 GHz core (4GB RAM)

Uncertainty Estimates

a) Authors provide specific "tune variations" Run once for each variation→ envelope



b) One shower run
 + unitarity-based uncertainties → envelope



Uncertainty Estimates

a) Authors provide specific "tune variations" Run once for each variation→ envelope



b) **One** shower run + unitarity-based uncertainties → envelope Giele, Kosower, PS; <u>Phys. Rev. D84 (2011) 054003</u>



Summary

QCD phenomenology is witnessing a rapid evolution: Driven by demand of high precision for LHC environment Exploring physics: infinite-order structure of quantum field theory. Universalities vs process-dependence.
Emergent QCD phenomena: Jets, Strings, Hadrons

Non-perturbative QCD is still hard

Lund string model remains best bet, but \sim 30 years old Lots of input from LHC

"Solving the LHC" is both interesting and rewarding

New ideas evolving on both perturbative and non-perturbative sides \rightarrow many opportunities for theory-experiment interplay

Key to high precision \rightarrow max information about the Terascale

MCnet Studentships

MCnet projects:

- PYTHIA (+ VINCIA)
- HERWIG
- SHERPA
- MadGraph
- Ariadne (+ DIPSY)
- Cedar (Rivet/Professor)

Activities include



- graduate students
- postdocs
- meetings (open/closed)

Monte Carlo

training studentships



3-6 month fully funded studentships for current PhD students at one of the MCnet nodes. An excellent opportunity to really understand and improve the Monte Carlos you use!

Application rounds every 3 months.



for details go to: www.montecarlonet.org

Come to Australia



D

Establishing a new group in Melbo Working on PYTHIA & VINCIA NLO Event Generators Precision LHC phenomenology & soft physics Support LHC experiments, astro-particle community, and future accelerators Outreach and Citizen Science





Oct 2014 → Monash University Melbourne, Australia

Jets vs Parton Showers

Jet clustering algorithms

Map event from low E-resolution scale (i.e., with many partons/hadrons, most of which are soft) to a higher E-resolution scale (with fewer, hard, IR-safe, jets)



Parton shower algorithms

Map a few hard partons to many softer ones

Probabilistic \rightarrow closer to nature.

Not uniquely invertible by any jet algorithm^{*}

(* See "Qjets" for a probabilistic jet algorithm, <u>arXiv:1201.1914</u>) (* See "Sector Showers" for a deterministic shower, <u>arXiv:1109.3608</u>)